



Richard B. Hoey, CFA®

Senior Economic Advisor, BNY Mellon Wealth Management

Richard B. Hoey is senior economic advisor to BNY Mellon Wealth Management. Mr. Hoey is responsible for monitoring all aspects of the economic environment including the global economy, the U.S. economy and the financial markets. He is a member of the Investment Strategy Committee of BNY Mellon Wealth Management and works closely with investment teams across the firm.

Mr. Hoey has been an investment professional for over five decades, acting as a chief economist, equity portfolio manager, investment strategist and director of equity research. He has been chief economist of a number of financial firms, including BNY Mellon, Mellon Financial, Dreyfus, Drexel Burnham Lambert, Prudential-Bache and Warburg Paribas Becker. He has been a member of both the investment policy and stock selection committees at many firms. Mr. Hoey has been associated with BNY Mellon and its predecessor firms since 1991.

He has twice been an equity portfolio manager. Early in his career on Wall Street, Mr. Hoey was co-owner and portfolio manager at an investment counsel firm which managed balanced accounts. At Dreyfus in the 1990s, he started and was sole portfolio manager of three equity mutual funds which grew to an aggregate size of over \$2 billion.

Practices

- Monitors all aspects of the economic and market environment for BNY Mellon Wealth Management including the U.S. economy, the global economy, currencies, bond market and stock market
 - Corporate spokesman on economics and financial markets

Education

- Bachelor's degree, Yale College
- Master of business administration, New York University Graduate School of Business Administration

Memberships

- Chartered Financial Analyst
- National Association for Business Economics
 - Economic Club of New York
 - Investment Strategy Committee
- Benefits Investment Committee of The Bank of New York Mellon

Key Speeches

- American Council on Gift Annuities
 - Institute for Private Investors
 - Managed Funds Association

Publications

- State of the Debate Report